

2021 6 25

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www.sse.com.cn

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90,200 902 90.2

90,200 902 90.2

2021 7 21

2021 6 29 2027 6 28

2022 1 5 2027 6 28

90,200

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6 29 902 [2020] 3389 2021
100 9.02

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70.64% A
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[2021]310 90,200

2021 7 21
113626

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www.sse.com.cn

435

25%

375

3 2011 11

2011 11 8

55%

2011 11 10

55%

825

4 2011 12

2011 11 20

2010 12

31

10,680

55%

5,874

3,720

2,154

25%

20%

2,670

2,136

1,500

12,180

2011 12

12

5 2011 12

2011 12 18

35%

9,286.1405

25%

6,632.9575

20%

5,306.3660

6 2011 12

2011 12 22

55% 15% 5% 5% 10% 10%

2,000 4,000 4,000 6,000 2,000

2011 12 22-23

7 2012 12

2012 12 12 10%

2,653.183 2012 12 13

2012 12 16

8 2014 3

2013 12 20 1,875

480 1,395

12,660

3.80%

9 2014 12

2014 11 28

4,000 2014 11 29 9.62% 5,000

11 18 2014 11 29 2014

10 2015 6

2015 5 18

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31 291,543,466.90 1 0.51450304

150,000,000 1 150,000,000

141,543,466.90 2015

5 28 8

11 2016 1

2015 9 8

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GP201510341

2015 12 23

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9130

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2016

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12.67

987.00

12,505.29

13 2016 6

2016 6 23

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118

0.74%

16.00 /

1,888.00

14 2016 7

2016 7 5 210
1.31% 16.65 /

3,496.50

15 2016 8

2016 8 25 780
4.88% 16.65 /

12,987.00

2016 8 30

784.50 4.91% 16.65 /

13,061.925 500

3.13% 16.65 /

8,325.00 100

0.63% 16.65 / 1,665.00

16 2016 9

2016 9 1 600
3.75% 16.65 /

9,990.00

17 2016 9

2016 9 5 2016 9 20

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2016 4411 2016 6 30

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10 6 1.5

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	2016 12 15		2016 12 30
	2016		
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24			
		2017 449	2017
1 26			
1 2018 4			
	2018 3 12		
		[2018]433	
4,086		12	
	2018 4 25		
		[2018]50	
	4,086	2018 4 27	
	2018 4 24		[2018]3756
			2018 4 24
4,086		15.10	
616,986,000.00		54,556,989.62	
562,429,010.38		40,860,000.00	521,569,010.38

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20		0.00	0.00	4,086.00	10.00
		36,770.10	100.00	40,856.10	100.00

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0.73%

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2019 8 23

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2,999,985.00

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3 2019 12 2020 7

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2	2019 10 24	2019	
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3	2019 10 30		63
160		2019 10 30	
	3		6.5
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	2019 11 15		[2019]8061
	2019 11 11	60	
	1,119.015	153.50	
965.515			
		2019 12 4	
4	2020 5 27		40
24		2020 5 27	
	2020 6 30		[2020]230Z0112
	2020 6 17	24	
	291.60	606.00	
	314.40		291.60
	291.60		
		2020 7 20	

		%
	237,167,500	58.05
	-	-
	-	-
	154,080,000	37.71
	83,087,500	20.34
	171,393,500	41.95
	171,393,500	41.95
	408,561,000	100.00

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			273,698,952	66.99%
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6		20.75
		689.30

		90,200	A
6,371,370	637,137,000		70.64%
	260,978	260,978,000	28.93%
		3,885	3,885,000
0.43%			
			5,518,867.92
	896,481,132.08		2021
7 5			
		6,892,998.11	
895,107,001.89			
		[2021]230Z0149	

1 2020 5 20
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 [2020]3389
 9.02 6
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 7 9.02 9.02

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	107,507.77	90,200.00

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	79430188000423850
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	20000201204766600000154

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		107,507.77	90,200.00

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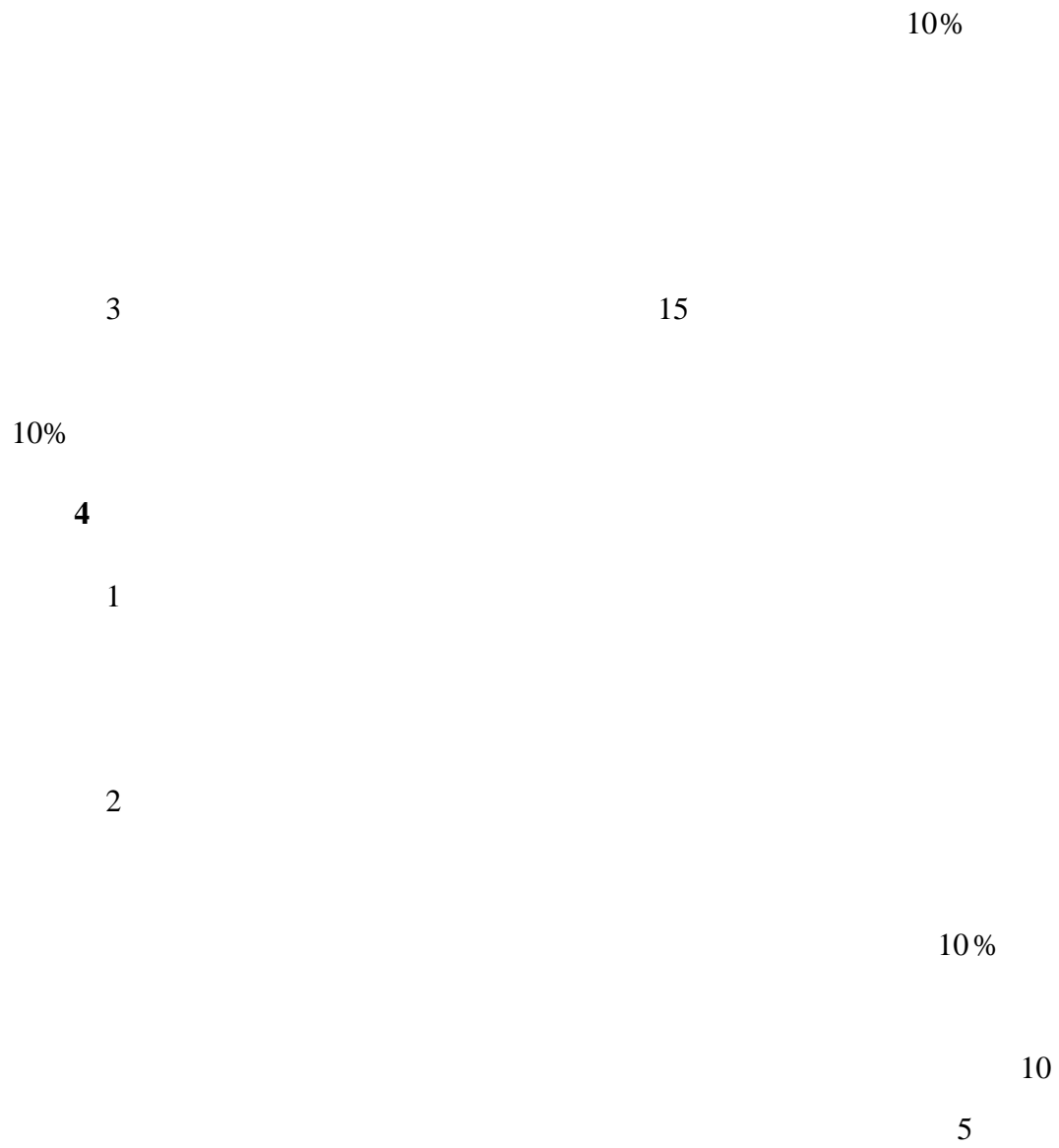
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21.55 32.80 34.73

	2020.12.31/ 2020	2019.12.31/ 2019	2018.12.31/ 2018
%			

2018 2019 2020

[2019]0075

[2020]100Z0616

[2021]230Z1418

2021 4 29

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	2021.03.31	2020.12.31	2019.12.31	2018.12.31

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	2021 1-3	2020	2019	2018

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	2021	1-3	2020	2019	2018

	2021	1-3	2020	2019	2018
	1,636.70		5,379.91	4,836.32	2,395.07

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芜湖伯特利汽车安全系统股份有限公司



2021年 17 8 日



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（本页无正文，为《芜湖伯特利汽车安全系统股份有限公司公开发行 A 股可转换公司债券上市公告书》之签章页）



联席主承销商：中国银河证券股份有限公司

2021年 7 月 8 日

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